

Department		Contact		Matter	
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In order for us to pay your legacy we are required to take a few details from you. All fields must be completed. *Please be assured your contact details will be kept entirely confidential. Our full privacy policy can be viewed <https://www.mogersdrewett.com/privacy-policy/> Paper copies are available on request.

Title		First Name	
Middle Name		Last Name	
Former Name (if applicable)		(Enclose certified copy marriage certificate or change of name deed)	
Home Address: Postcode:		Email:	
Telephone:		Date of Birth:	
National Insurance Number:		Passport Number (If Non-UK Resident):	
Occupation:		Marital Status:	

Please now sign, date, and return the completed form with two forms of identification. For information regarding why we need identification and which documents are acceptable please refer to our Anti-Money Laundering Requirements document.

Please note that we cannot proceed until we have seen the original identification documents in your presence or received certified copies. Please do not post original or uncertified copies of your passport or driving license to us.

Signature

Date