



Client Name	Trust Name	Contact
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In order for us to pay your legacy we are required to take a few details from you. All fields must be completed. *Please be assured your contact details will be kept entirely confidential. Our full privacy policy can be viewed here <https://www.mogersdrewett.com/privacy-policy/> Paper copies are available on request.

Charity Name:		Contact Name:	
Charity Address:			
Postcode:		Email:	
Registered Charity Number:		Telephone:	

Payment Instructions:

All legacy payments are paid by via Bank Transfer. Please note that some banks do charge for this service but that this is out of our control.

For us to make this payment please confirm the following:

Name of account holder:		Name of Bank:	
Account Number:		Sort Code:	
Address of Bank:			
Foreign beneficiaries only:	<ul style="list-style-type: none">• Swift/BIC Number:• IBAN Number:• Currency in which transfer is to be remitted:		

Signed

Print name Date