Your Will is now complete – What happens next?

Thank you for completing your Will with us, we hope that you now have the reassurance that your loved ones will be looked after.

So what happens now? The following information outlines what happens now.

Will Storage

You will now have decided whether you want us to arrange the secure storage of your Will or have chosen to keep the original Will at home. Wherever you decide to store your Will please ensure that your Executors, a family member or a friend are aware of where the original is stored.

Old Wills and Copies

Please send any old Wills or copies to us to prevent an incorrect or cancelled Will being proved by mistake.

Access to your Will in the future

Should you wish to remove your Will from storage, we will need to see you with photographic ID in order to release it to you personally.

Alternatively, if you are unable to personally release your Will then we will need a solicitor's letter confirming that they have verified your identity and a signed authority from you to us before we are able to release it.

Otherwise your Will will be released to your Executors on production of a death certificate, once we have verified their identity.

Reviewing your Will

It is important that you review your Will regularly, to ensure it still carries out your wishes and that your Executors and Trustees are still suitable, this is particularly important where a sole Executor is appointed.

Reasons to prompt a Will review

- If your personal circumstances change such as having a family, getting married, separate or divorced, or forming/dissolving a civil partnership, you should review your Will to ensure it still carries out your wishes.
- You should also review your Will if you acquire a business, agricultural or foreign assets or if you move overseas and your domicile changes.
- Changes to the law on Wills and taxation also make it sensible to review your Will regularly.

Please note that in providing storage of your Will, we don't undertake responsibility for informing you of any changes in the law which may affect it.

We recommend that you review your Will every 5 years. Please contact us at that time if you wish to arrange a review meeting.